



Growing Your Wealth With Agriculture Investments



Chris Rawley
Founder/CEO



About Us

- Established 2016 in Fort Worth
- Veteran-Owned
- Reg D 506b/c, Debt & Equity Investments
- \$5,000 – \$25,000 minimums



**45 FARMS &
RANCHES FUNDED**




OVER \$29M RAISED



**\$6.2M
DISTRIBUTED TO
INVESTORS**

11/11/2019





And so is Agriculture Production...

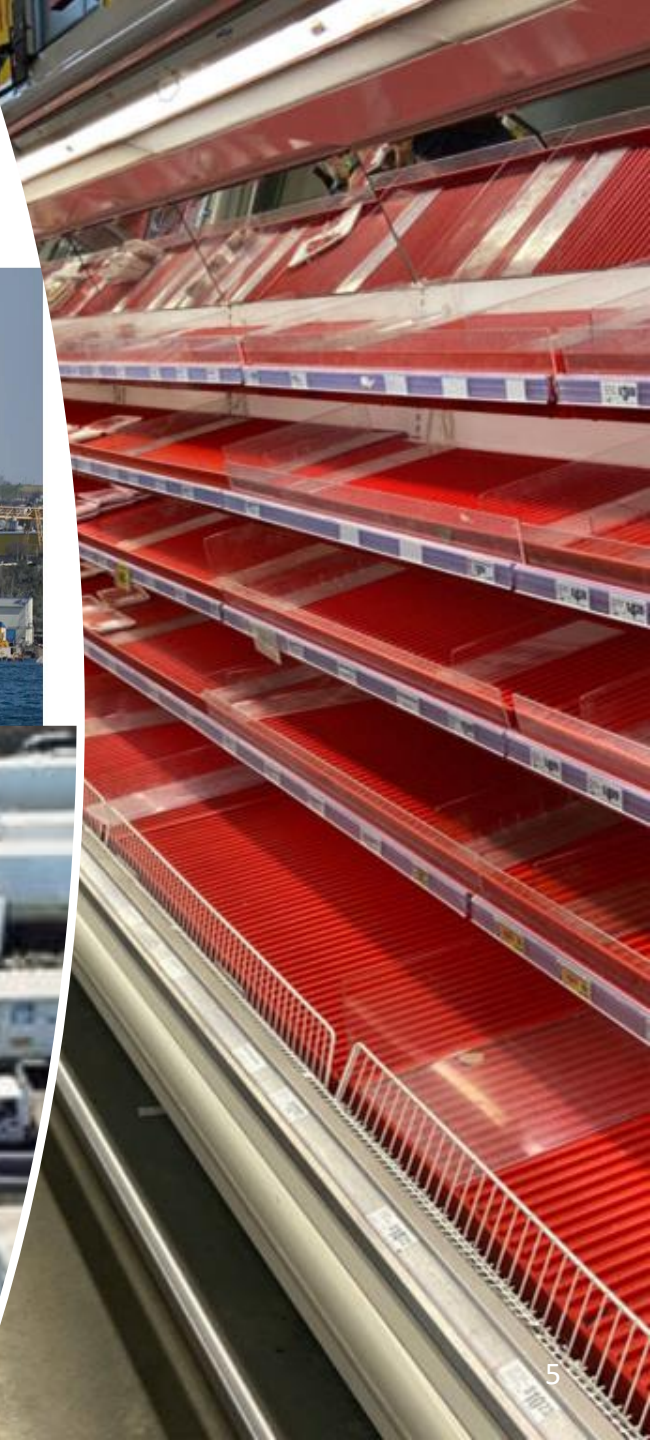


Russia is suspending a Ukraine grain export deal that has helped keep food prices down

Updated October 29, 2022 · 10:09 PM ET

CHARLES MAYNES

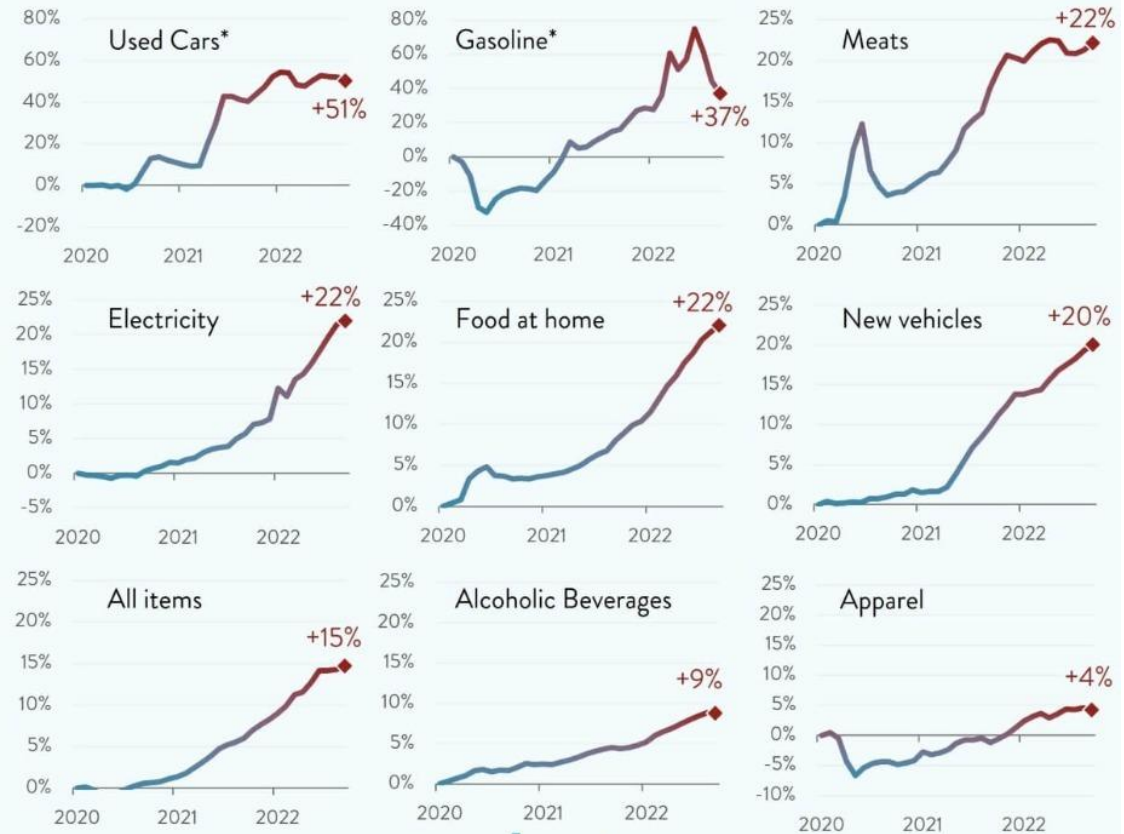
Meanwhile... Food Supply Chains are Stressed



And Food Inflation is rampant

Inflation: How Have Prices Changed In The US Since 2020?

% Change In Consumer Price Index, By Category [Jan '20 - Sep '22]



Source: US Bureau Labor of Statistics

chart

*Note different y-axis scale to the others

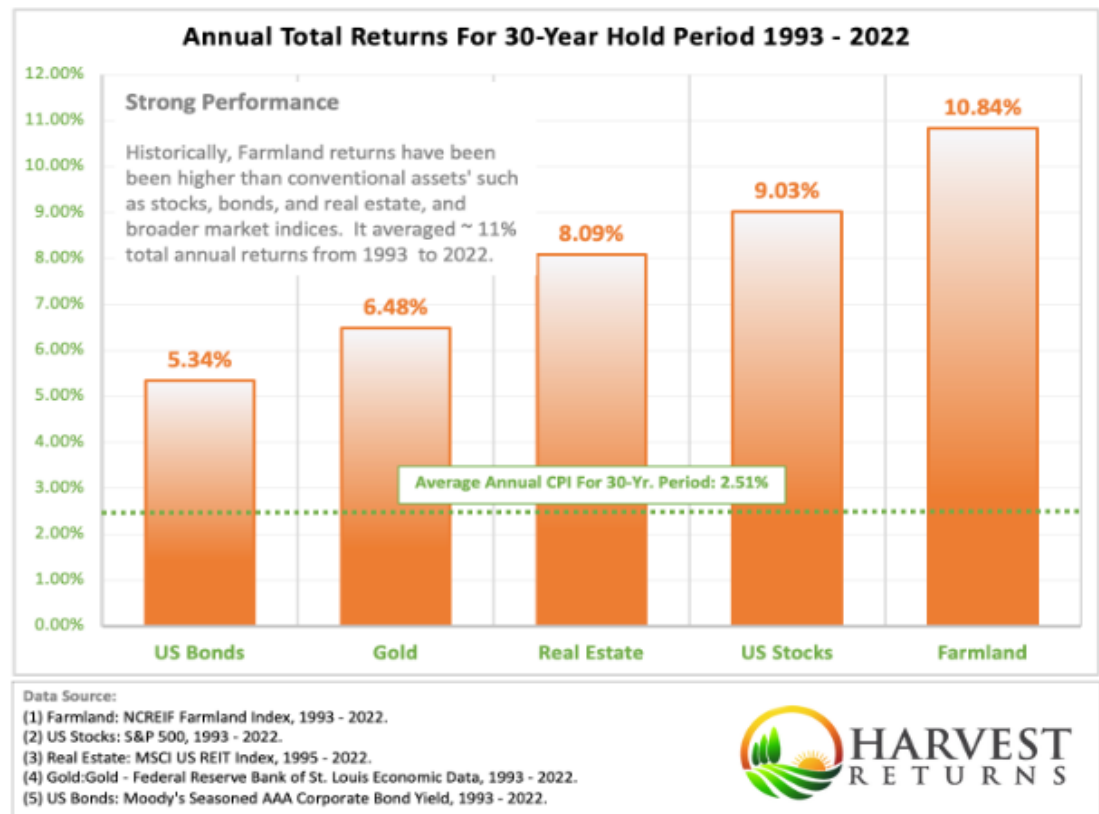
So Why Invest in Ag?

- Compelling demographics
- Outsized returns
- Non-correlated diversification
- Improve the food system

Los Angeles Times

WORLD & NATION

World population hits 8 billion, U.N. says, creating many challenges



Indoor Ag Market

- Locally grown food sales and direct to consumer continue to rise
- Indoor farming, or “controlled environment agriculture (CEA),” promises to revolutionize and decentralize America’s food system
- Vertical farming market expected to grow 33% between 2018 and 2024



Grass-Fed Livestock

- Demand for grass-fed beef is expected to increase by \$14.5 billion during 2020-2024
- Market has room to grow: approximately 50% of the grass-fed beef consumed in the United States is produced in Australia
- Regenerative grazing can be carbon negative



Ag Tech

- Focused on farmer profitability and environmental impact
- Primary technology categories: precision ag, biotech, automation and robotics
- Two of HR's AgTech portfolio companies have completed Series A rounds at higher valuations



Contact Us

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Explore Offerings
Grow Your Wealth With Agriculture

INDYVILL AG TECH INDOOR AGRICULTURE LIVESTOCK MIXED ROYAL CARP SPECIALTY TREE CROP

Barnstorm

Barnstorm is an agtech robotics startup prepared to disruptively transform the farming economy with autonomous field systems.

Token: \$1,050,000
Purchased: \$250,000
Estimated Return: See Further Details
Minimum Investment: \$10,000

Ag Tech offering 125%

Texas Legacy Vines II

Repeat Sponsor - Highly experienced vineyard operator and management team in Texas.

Token: \$5,500,000
Purchased: \$525,000
Estimated Return: 15.2% IRR
Minimum Investment: \$25,000

Specialty offering 55%

Peat

Peat makes it more transparent and affordable for food establishments and restaurants to upcycle food waste and turn it into fresh, delicious, and sustainable mushrooms.

Token: \$1,000,000
Purchased: \$495,000
Estimated Return: See Details

Specialty offering 140%

Sage Green

Invest in an established soil reclamation and revegetation company with brand name customers across the Western US.

Token: \$1,970,000
Purchased: \$495,000
Estimated Return: 24.5% IRR, 4.5x

Specialty offering 155%

Royal Caridea

Sustainable, high-tech shrimp production in Arizona.

Token: \$1,575,000
Purchased: \$780,000
Estimated Return: See Offered Details

Indoor Aquaculture offering 130%

VinWizard

Invest in a proven leader in winery automation, monitoring, and control. For over 20 years the VinWizard team has worked with winemakers around the world to make premium wine more efficiently.

Token: \$1,050,000
Purchased: \$440,000
Estimated Return: 41.1% IRR

Ag Tech offering 100%