

AWP Energy Fund I

Investing in energy to
power today and tomorrow

Get Started



OUR FOUNDER & FUND MANAGER

Kelly Ann Winget founded Alternative Wealth Partners in 2020, offering Main Street investors access to Institutional, Family Office assets in the alternative space. Her mission is to make alternatives understandable and accessible to real people. Kelly Ann has raised almost \$1B in private capital in her career.

Kelly Ann launched her inaugural fund, AWP Diversity Fund I, in June of 2021. She has successfully raised and deployed over \$17,000,000 into a diversified portfolio of alternative assets. AWP Diversity Fund I is currently paying quarterly dividends and will close in Q1 2023.

AWP Energy Fund I is Alternative Wealth Partners' first micro-energy fund. Focusing on smaller oil & gas projects that offer investors digestible access to both tax benefits and returns through American oil & gas development. AWP will begin deploying tax-advantaged capital in December 2022.





OUR MISSION

AWP Energy Fund I is all about making oil & gas investing simple, derisked, and profitable for "Main Street" investors. Most investors don't know the difference between good operators and bad. We use our multi-generational and decade-plus relationships to work with the best in the private oil & gas space. These are Oil Families that have access to deals that would never make it into a publicly-traded portfolio.



AWP ENERGY FUND I

THE OPPORTUNITY

Accredited investors have the opportunity to invest in American Oil & Gas through our diversified private equity energy fund. We are investing in the exploration and development of oil & natural gas to offer investors both tax benefits and returns that often outperform the traditional investment spaces.

\$25,000,000

AWP Energy Fund I is a \$25MM oil & gas private equity fund. Capital will be allocated across 3 states and in 4+ basins to minimize our risk and maximize our returns.

\$100,000

The minimum investment is \$100,000 unless otherwise approved by AWP. Investors can use qualified (retirement) or non-qualified (cash) funds to invest in AWP Energy Fund I LP.

1.5% Fee, 80/20 Split

For access to institutional-level oil & gas assets, AWP charges a 1.5% management fee and expenses to the AWP Energy Fund I. The net revenue is then split 80/20-80% of all profits going to the investors. Any surplus capital from development efforts will be returned to investors as a return of capital.

75%+ Tax Deduction

50%+ IRRs

AWP Energy Fund I will include large IDC (Intangible Drilling Costs) deductions for investors to use to offset active income/capital gains for the current and following tax years. In addition to the tax benefit, AWP projects our IRR (Internal rate of returns) to be well above 50% annually. Income will start in year 2 to allow development to be completed.

ABOUT US

Alternative Wealth Partners is a Dallas-based Private Equity company that specializes in diversified portfolios of alternative assets. We currently manage over \$20MM in private capital and assets valued at over \$50MM. Kelly Ann Winget founded AWP with a mission to make alternatives understandable and accessible for "Main Street" investors. Through creative tax strategies and leveraged relationships, Kelly Ann has structured private equity funds that haven't existed until today.

1990

Kelly Ann Winget was born, but her strategic partners were a decade, or more, established in their careers. Kelly Ann was born into the oil & gas industry and would become a 5th generation oil & gas professional.

2013

Kelly Ann Winget started working on a mineral acquisition strategy in the Eagleford Shale Play with a small oil & gas company. When prices started to climb, she knew it was time to exit.

2020

After raising almost \$1B in private capital for other people, Kelly Ann Winget took all of her knowledge and experience to launch Alternative Wealth Partners. She wanted to give investors an elevated experience when it came to investing Off-Wall Street.

OUR DRILLING PARTNERS

Alternative Wealth Partners has strategic relationships with over 10 different oil & gas entities. Based on the project type and size, we have found the best independent, private operators in the industry. Each group has over 25 years in their respective specialties, giving us the best possible chance for success. Their track records include hundreds and thousands of wells and billions of dollars worth of industry transactions.

100+ Wells

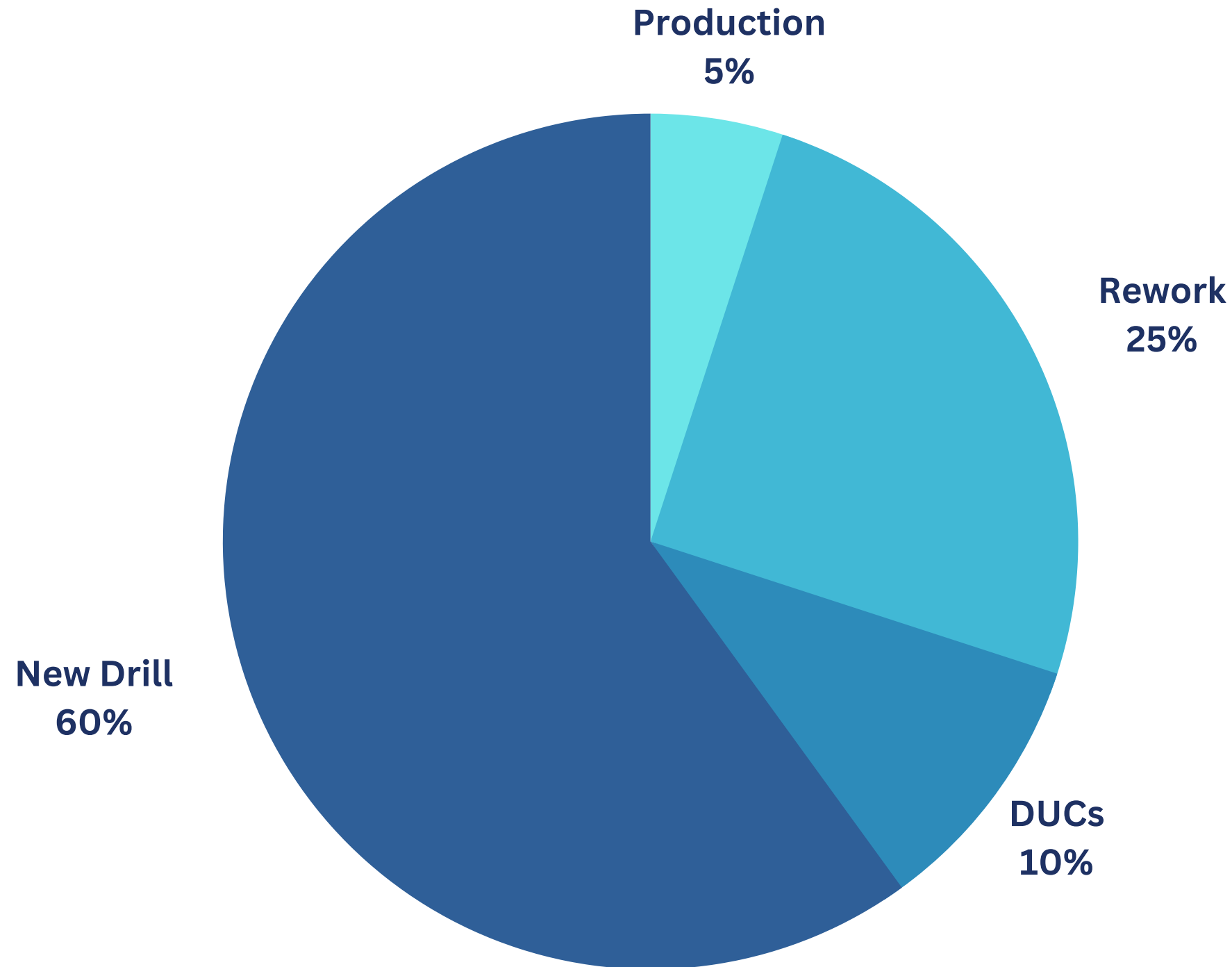
AWP and our oil & gas partners have over 100+ wells identified for existing production, new drills, or reworks/recompletes.

4+ Basins

We diversify our portfolio by spreading our risk across multiple basins/shale plays. By drilling in Texas, Oklahoma, North Dakota, and Wyoming we are able to mitigate risk simply by being in different basins.

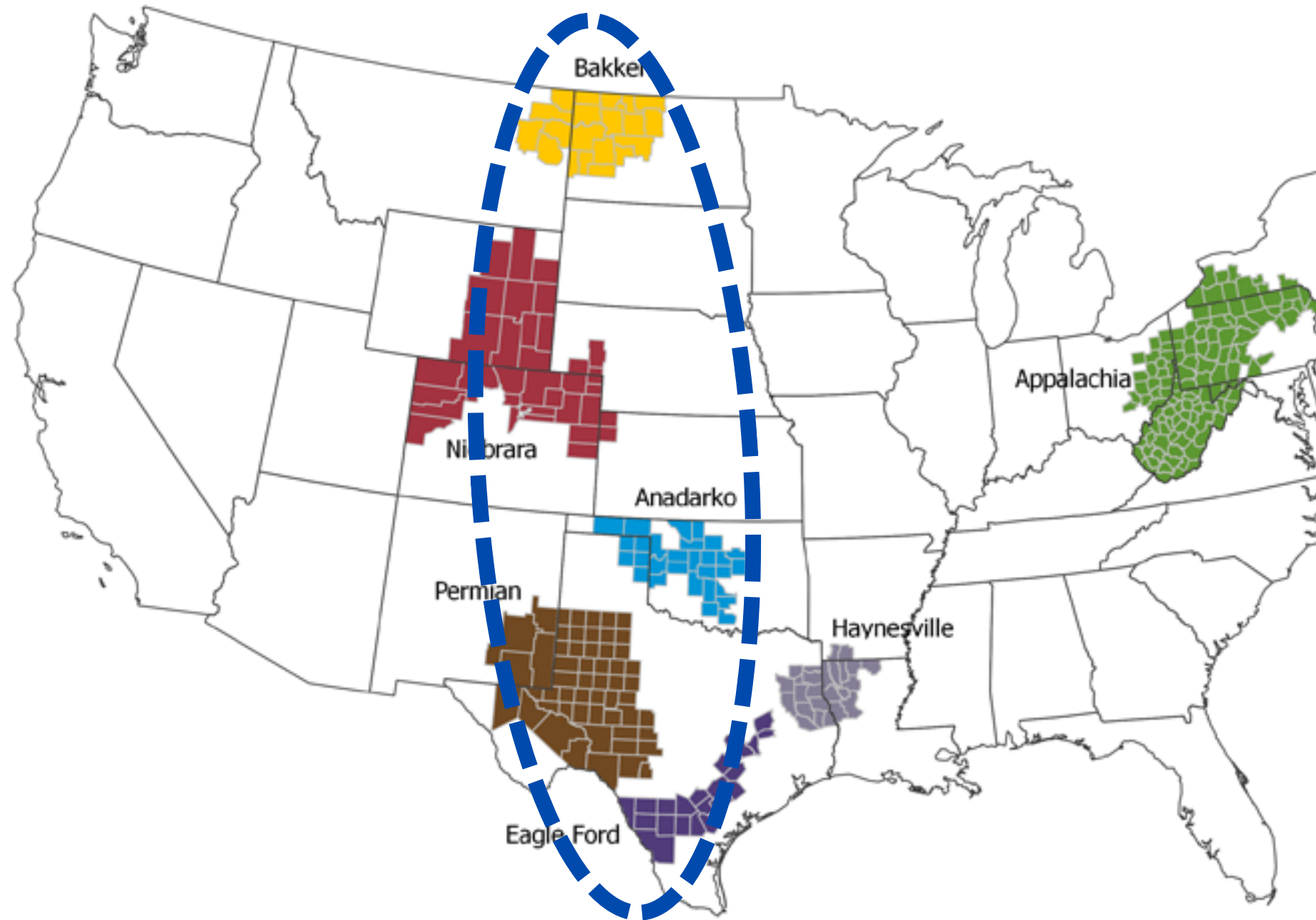



AWP ENERGY FUND I STRATEGY OVERVIEW



A majority of the AWP Energy Fund I strategy will be focused on drilling wells. Because of the tax advantages of drilling, we are going to spend the first 18 months funding the development/redevelopment of key oil & gas fields. Investors will see most of their tax benefits in year one, with additional deductible losses in the second year. We will see revenue from all successful wells within 6 months of completion. We will be drilling in large oil & natural gas fields in Texas, Oklahoma, New Mexico, and North Dakota, and Wyoming. This diversifies not only our areas of interest but also the drilling strategy and type of hydrocarbons we will be producing. This increases our overall return and potential exit opportunities.

- | | |
|-------------------------------------|---|
| 1 Exploration & Dev Drilling | 3 DUCs-Drilled Uncompleted wells |
| 2 Reworks & Recomp Drilling | 4 Production-Existing oil & gas production (Cash Flow) |



 Source: U.S. Energy Information Administration

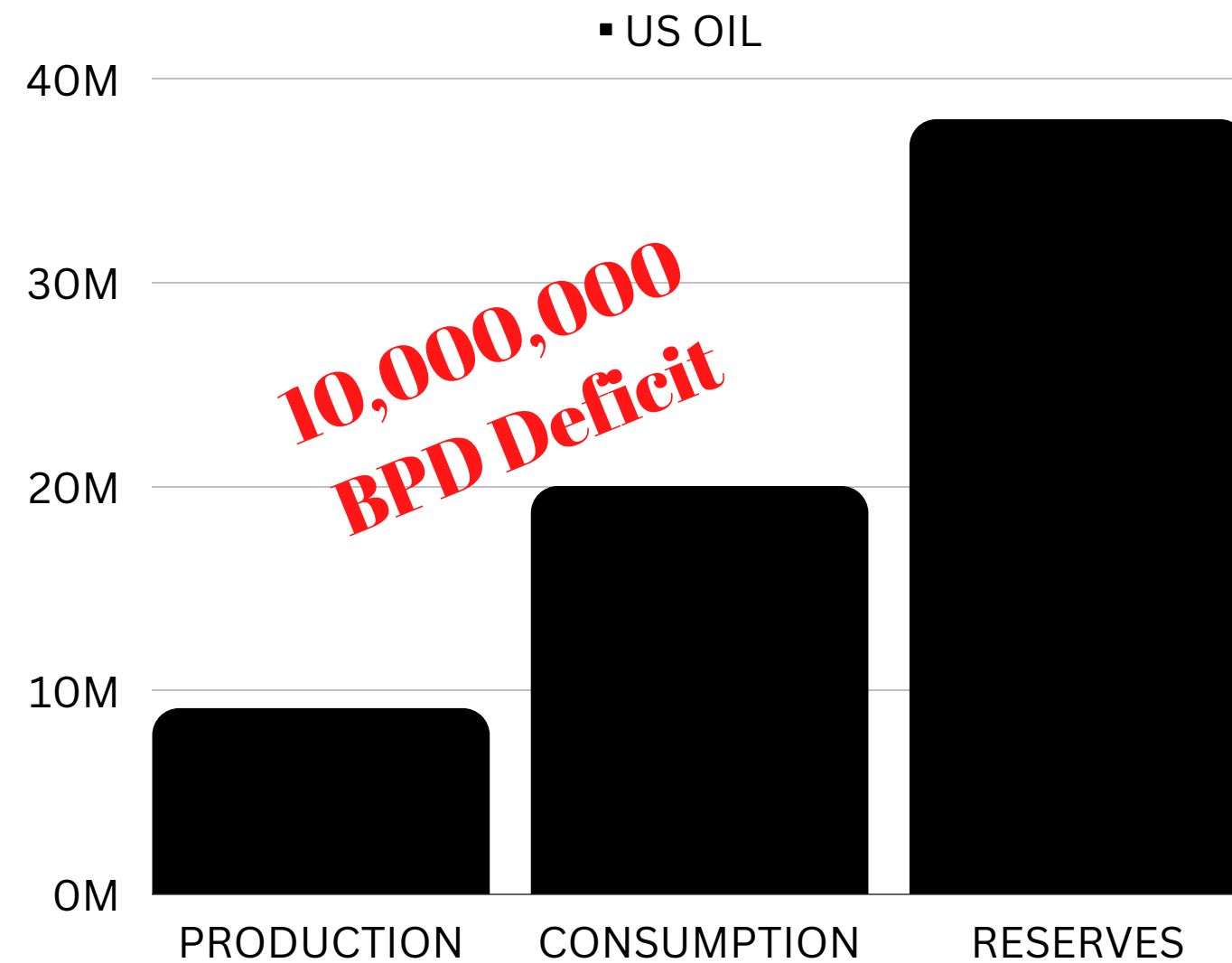
DIVERSIFIED STRATEGY

Alternative Wealth Partners believes diversification is the best strategy when it comes to mitigating risk and maximizing returns. We are focused on the largest, most productive basins in the United States. We work with the best operators in the industry.

The United States is the only place in the world where private citizens can own and control the natural resources on their property.

The AWP Energy Fund I is a blended portfolio of non-operated working interest (wells drilled and operated by Oil Majors like Exxon, Devon Energy, Occidental, Etc.) and direct ownership/operating working interest (small privately owned operators). This diversification allows us to have exposure in areas of the basins that aren't easily accessible to publically-traded companies.

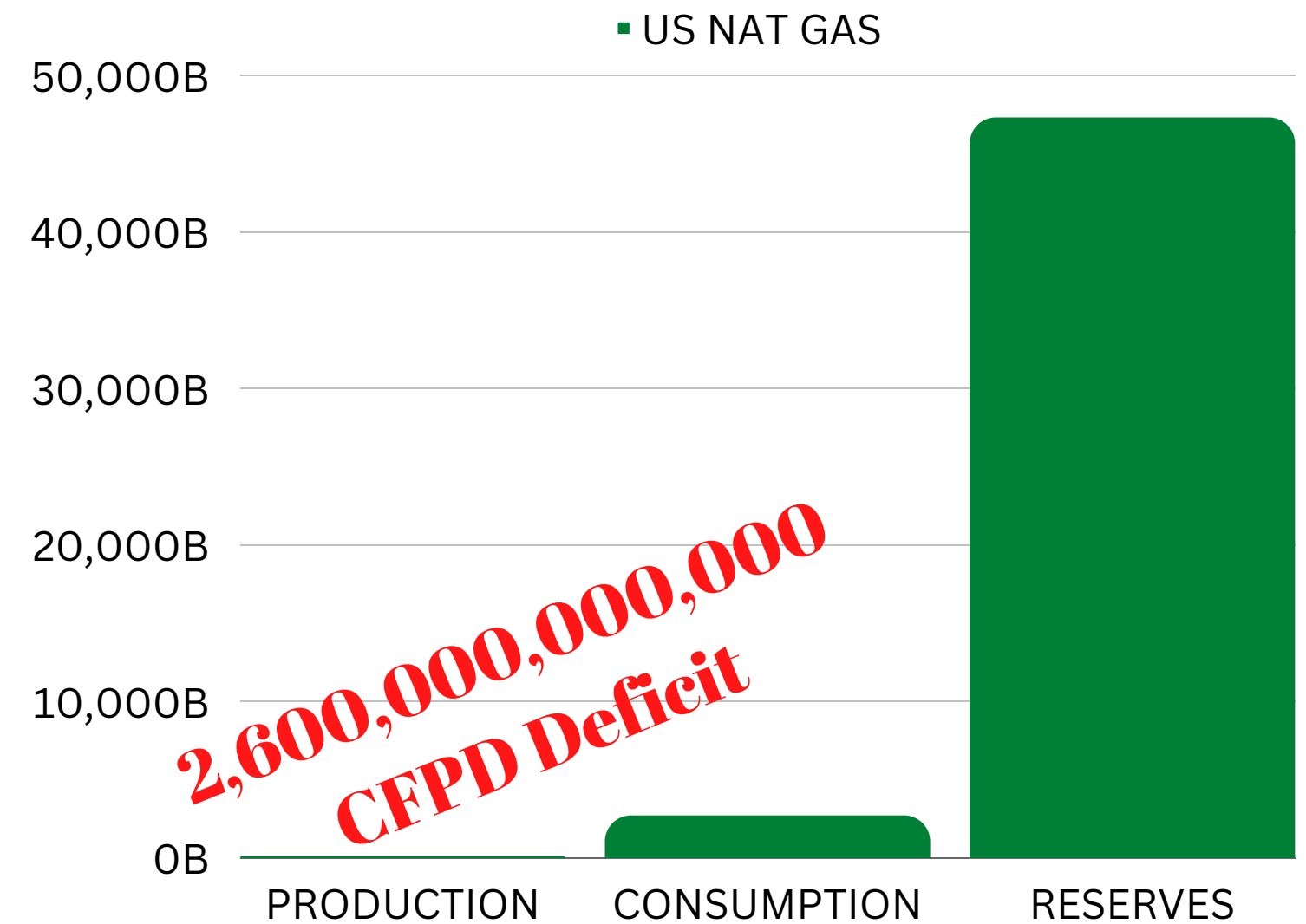
THE REALITY OF OIL AND GAS IN THE UNITED STATES



US Daily Oil Production: 9.1 Million Barrels Per Day

US Daily Oil Consumption: 20 Million Barrels Per Day

US Oil Reserves (Proved): 38 Billion Barrels (\$60 Oil)



US Daily Gas Production: 95 Billion Cubic Feet Per Day

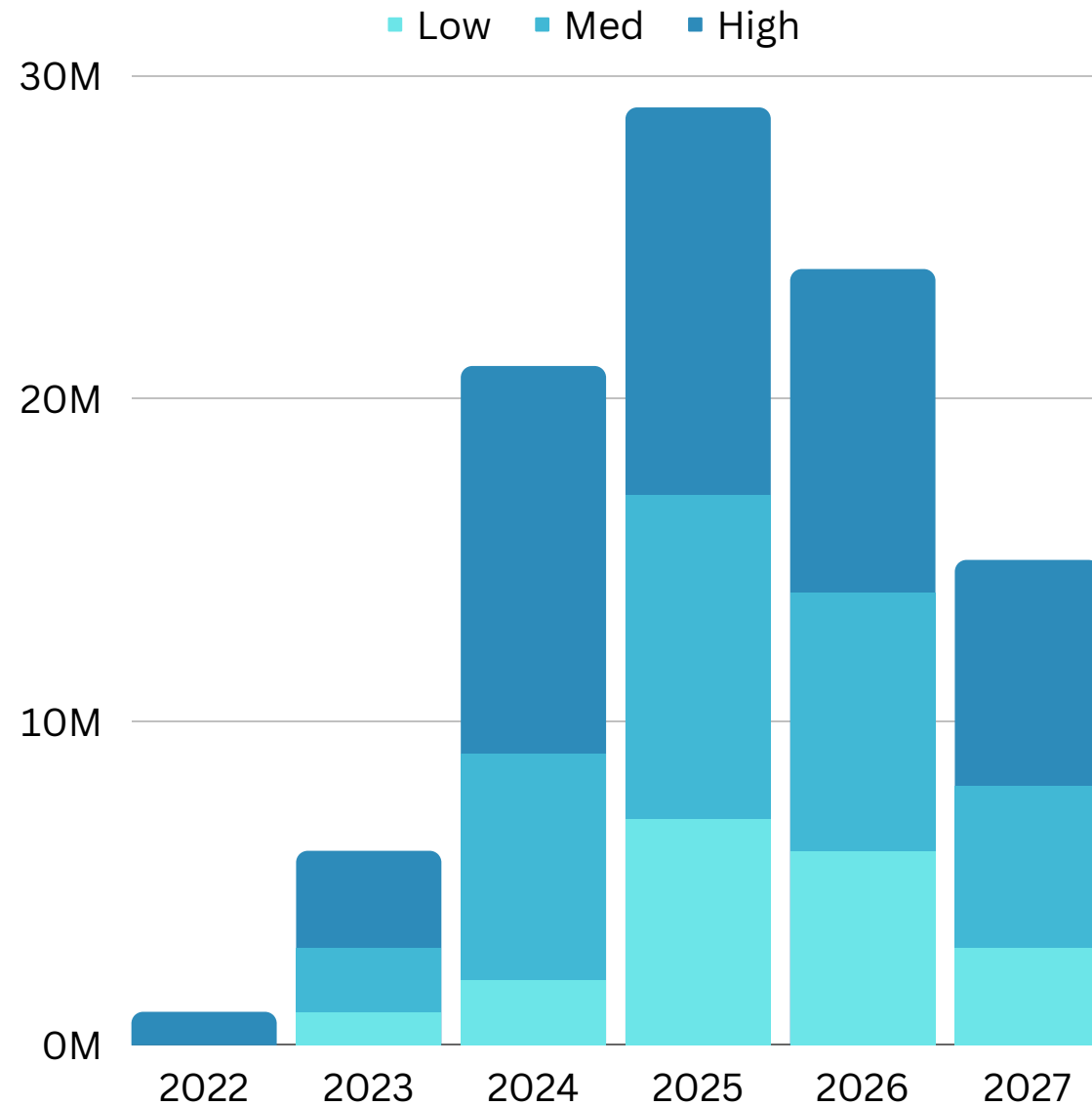
US Daily Natural Gas Consumptions: 2.7 Trillion Cubic Feet Per Day

US Natural Gas Reserves (Proved): 473 Trillion Cubic Feet (\$4 NG)



AWP ENERGY FUND I :RETURN INSIGHTS

CASH FLOW



Cash Flow from new and existing production starting in 2023.

The distribution of Revenue starts in 2024.

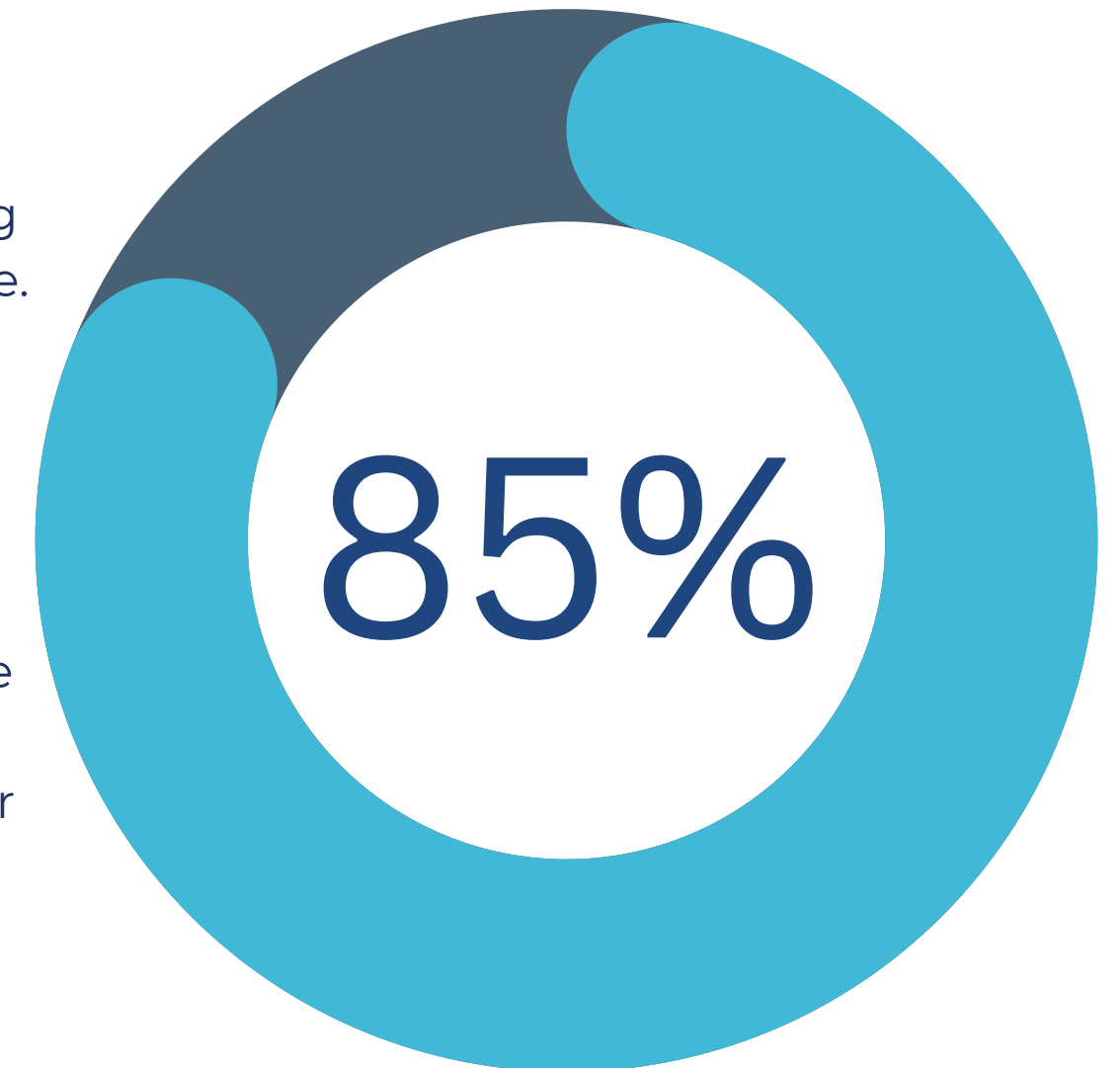
Cash Flow is projected to return 2.5X-3.5X Capital.

IDCs (Intangible Drilling Costs) are tax deductible.

Investors are able to deduct up to 100% of IDCs in the first year.

As a GP you will be able to reduce your taxable income by 85%+ of your invested amount.

TAX BENEFIT



INVESTED:

\$25,000,000

RETURNED TO FUND:

\$75,000,000



OUR OIL AND GAS PARTNERS

AWP and our oil & Gas partners have over 100 years of combined industry experience. From boots on the ground to complicated financial structures, our partners are the best in the private energy space. Alternative Wealth Partners leverages our relationships in the field to acquire exclusive assets across several basins.

www.alternativewealthpartners.com



Stallion Energy Group, LLC



PARTNER SPOTLIGHT

- 1** *Pontem Energy Group (“PEG”)* was founded by a group of oil and gas industry professionals with over 100 years of collective experience. Our track record speaks for itself, having amassed direct ownership interest in over 200 producing wells and 200 development locations in the premier areas of the Permian Basin in our inaugural fund. *Managing Partners have worked on over \$20 Billion dollars worth of O&G transactions.*
- 2** *Labrador Energy (LE)* Executives have managed oil and gas programs that generated investor returns of 2X invested capital in 30 months. Over 160 years of combined oil and gas industry experience. Drilled and/or participated in over 2,000 oil and gas wells. Managed oil and gas projects around the globe. Provided exclusive oil and gas direct participation program for F100 Private Bank Group





ALTERNATIVE WEALTH PARTNERS



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